



Series 6 registration

Life and Health Insurance
License

University of Dayton, B.S. in
Photography



Valerie Jones

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With more than 25 years of experience in the financial services industry, Valerie strives to make the challenging process of identifying, implementing, and maintaining insurance coverage easier for clients. She works closely with them throughout the process, from beginning to end, explaining next steps, answering their questions, and offering guidance. She considers it an honor to walk with our clients on their journey to safeguard the legacy they've worked so hard to build for their families.

While Valerie spends most of her time assisting with the organization and development of insurance cases, she takes great pride in working collaboratively with other members of the service teams to ensure that clients are moving toward achieving their financial goals.

Investment advisory services offered through Sequoia Financial Advisors, LLC, an SEC Registered Investment Advisor. Registration as an investment advisor does not imply a certain level of skill or training.

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