



The Ohio State University,
Master of Finance, Bachelor of
Science Business Administration
in Finance



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As a Research Analyst with Sequoia's Asset Management team, Margaret is responsible for assisting with daily investment operations such as maintaining account database, trading, rebalancing, tracking investment performance and producing reports. She works closely with teams across the firm to support efficiency and cohesion from an operations perspective and works hand in hand with advisors to provide the most up to date information for their client interactions.

Her teammates can expect pleasant, efficient, and thorough interactions with her and a deep commitment to her work. She is a lifelong learner with a dedication to developing her craft. She hopes to put all of her knowledge and experience to work for Sequoia's clients.

Investment advisory services offered through Sequoia Financial Advisors, LLC, an SEC Registered Investment Advisor. Registration as an investment advisor does not imply a certain level of skill or training.

