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As a client service associate, Jan gives his all each and every day to support advisors in providing the high-quality client service Sequoia's clients deserve. He assists advisors in executing operational processes, responding to client requests, and completing transactions. Everything he does is in pursuit of a single goal – supporting clients as they move toward their unique financial objectives.

It is Jan's goal to provide thorough, efficient, and friendly service, doing everything in his power to help clients accomplish their financial goals. Clients and teammates should expect consistently positive interactions, clear communication, and a commitment to follow through until the work is complete. He is dedicated to Sequoia's values, to the mission to Enrich Lives™, and to the clients who inspire their work.

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