



CERTIFIED FINANCIAL  
PLANNER™

Certified Trust & Financial  
Advisor (CTFA)

Acquired Series 6, 63, 7 and  
65 Registrations

Florida Life Accident & Health  
Insurance Licensed

Served in the Army  
Reserve/National Guard

Salem State University, B.S.



Ryan Tomer, CFP®, CTFA  
Director, Private Client Services  
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As a Director in Sequoia's Private Client Services Group, Ryan specializes in working with a variety of individuals, business owners and their family to help define and prioritize their financial goals. He provides value in all phases of the financial cycle by helping clients understand how to grow and preserve their assets as well as distribute them in the most tax efficient way throughout their lifetime and beyond.

By following a disciplined planning process and working with our dedicated wealth planning team, Ryan helps provide an individualized financial plan, detailing the necessary steps to meet client goals.

In his 20+ years in the financial industry, he has gained valuable insight to effectively support his clients in their financial endeavors while navigating the ever-changing financial environment. Ryan takes pride in actively listening to his clients' goals and concerns and providing actionable solutions to help make their dreams a reality.

Investment advisory services offered through Sequoia Financial Advisors, LLC, an SEC Registered Investment Advisor. Registration as an investment advisor does not imply a certain level of skill or training.

