



Financial Paraplanner
Qualified Professional™
(FPQP™)

Acquired the Series 65
Registration

Baldwin Wallace University,
B.A., business administration



Mandy Taucher, FPQP™
Senior Manager, Private Client Services
216.591.2231 | mtaucher@sequoia-financial.com

With more than 20 years of industry experience, Mandy's clients include many different individuals, physicians and business owners and she works with them to meet and exceed their financial goals.

She also assists in developing and updating firm procedures to streamline processes for an overall better client experience. Her clients can expect clear and reliable communication, attention to detail and objective listening skills. Mandy works to continue to be a trusted, confident advisor building and maintaining relationships with her clients that she has had the privilege to work with for so many years.

Investment advisory services offered through Sequoia Financial Advisors, LLC, an SEC Registered Investment Advisor. Registration as an investment advisor does not imply a certain level of skill or training.

