



CERTIFIED FINANCIAL
PLANNER™

Chartered Retirement Planning
CounselorSM

Acquired the series 7, 63 and 66
registrations (*inactive*)

Board of Directors, Estate
Planning Council of Cleveland

Miami University, B.A.
Organizational Communications,
with a minor in Management
Information Systems



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Each day, Laura's first priority is to be an advocate at all times for our clients. She strives to earn and maintain their trust with highly conscientious service while becoming the essential link to their entire advisory team, including estate attorneys, bankers, and CPAs.

After 20 years in financial services, Laura finds the most personal reward lies in learning each client's unique perspective and circumstances, then working to help them pursue their financial goals. Using the breadth and depth of the Sequoia team, she is able to help develop clear, comprehensive financial planning strategies to help clients reach both long and short-term goals while exploring details essential to mitigating risk along the way. Participation in Sequoia's investment committee allows her to stay apprised of economic conditions and investment strategy that affects our clients' financial lives. Laura then walks side-by-side with her clients to ensure their strategy evolves as needed to remain consistent with inevitable life changes along the way.

Investment advisory services offered through Sequoia Financial Advisors, LLC, an SEC Registered Investment Advisor. Registration as an investment advisor does not imply a certain level of skill or training.

