



CERTIFIED FINANCIAL  
PLANNER™

Acquired Series 65 registration  
*(inactive)*

Board member – Financial  
Planning Association of  
Northeast Ohio

Membership Committee-  
Estate Planning Council of  
Cleveland

University of Akron, B.S. in  
Finance



Alexander Rupert, CFP®  
Manager, Private Client Service  
330.255.4352 | [arupert@sequoia-financial.com](mailto:arupert@sequoia-financial.com)

In his role at Sequoia, Alex works closely with individuals, families, business owners and entrepreneurs to help them more effectively manage their wealth and better understand their personal financial landscapes. Clear communication is key, and he understands the value of translating complex financial concepts into logical and actionable ideas.

Alex's objective is to create, facilitate, educate, and effectively implement financial planning strategies with clients. He strives to not only deliver the most efficient strategies for each client's goals, but also to provide clients with a strong understanding of their personal financial situation.

Investment advisory services offered through Sequoia Financial Advisors, LLC, an SEC Registered Investment Advisor. Registration as an investment advisor does not imply a certain level of skill or training.

