Acquired Series 7 and 66 registrations

Wittenberg University, Bachelor of Arts

Member, Estate Planning Council of Cleveland

Board of Directors, Recovery Resources

Matthew M. Pullar
Vice President, Private Client Services
216.774.1192 | mpullar@sequoia-financial.com

Within Sequoia's Private Client Services division, Matt specializes in working with highly successful entrepreneurs and their families to accomplish their financial goals. Through a disciplined, client-focused planning process, Sequoia's team can help provide clarity and confidence around the most meaningful and intricate financial situations for clients.

Matt takes pride in providing transparent advice that is meticulously aligned with his client's best interests. He also understands that time is one of the most precious commodities for those he serves. His mission as a steward for his clients is to simplify their lives so they can enrich the lives of those who matter most to them.

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