CERTIFIED FINANCIAL PLANNER™

Maintains Series 65 registration

Northwood University, Midland, Michigan, BBA in finance & entrepreneurship, summa cum laude

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As a Manager in Sequoia's Family Wealth Department, Taylor strives to create an opportunity to learn collectively alongside his clients about their current and prospective wellbeing. As he works to develop relationships with his clients, together they are able to conquer necessary discussions about the health of the client's personal and financial future. He often utilizes the insights and perspectives of his Sequoia teammates when unique situations arise. Together, they are able to draft strategic financial plans for individual clients and business owners to address their specific needs.

As a youthful advisor, Taylor is highly focused on gaining insight and perspective from senior advisors within Sequoia. He brings a disciplined, fresh perspective to each client interaction. Ultimately, he aspires to build multi-generational relationships to assist clients and families as their most trusted advisor.

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