



CERTIFIED FINANCIAL
PLANNER™

Acquired the series 7, 63, and
66 registrations (*inactive*)

Acquired the Life, Health and
Variable Annuity Insurance
License (*inactive*)

The Ohio State University, B.A.
degree



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As a Vice President in Sequoia's Private Client Services group, Ashley works with a wide variety of individuals, families, trustees, business owners and retirees to help them achieve their wealth management goals. Creating lasting relationships and earning the trust of her clients is extremely important to her as a financial advisor.

With more than 18 years of experience at a large national financial investment company, Ashley has held many different roles which allows her a unique perspective. She enjoys exploring details of clients' financial landscape and working through sometimes complex issues to help create the most clear, tailored, and comprehensive planning and investment strategy.

Investment advisory services offered through Sequoia Financial Advisors, LLC, an SEC Registered Investment Advisor. Registration as an investment advisor does not imply a certain level of skill or training.