



University of Akron, Bachelor of
Business Administration



Katie Senn
Associate, Client Service
234.466.1335 | ksenn@sequoia-financial.com

As a client service associate at Sequoia, Katie strives to provide attentive service and build personal, lasting relationships with clients while providing the highest level of client satisfaction. She enjoys being the go-to person for answering client questions and assisting them with their accounts.

Katie's goal is to become a trusted resource for the clients that she services and for each to feel comfortable contacting her for their financial needs and beyond. With seven years of client service experience, nearly three of which are in the wealth management industry, she is able to navigate many difficult or complex situations with the client's best interests and goals in mind.