Acquired Series 7 and 66 registrations *(inactive)*

Allegheny College, B.S. with departmental honors in Economics

SEQUOIA
FINANCIAL GROUP

Al Kantra
Senior Vice President, Private Client Services
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As Senior Vice President at Sequoia, Al works with our wealth management advisors to help clients and families achieve financial goals across multiple generations. Al and the team work particularly well with private company owners and families, public company executives, professionals and retirees from many backgrounds and industries.

Al understands the importance of establishing trusting relationships, simplifying the complexities of wealth and proactive communication to help build the clients' financial peace of mind. He is an active listener and enjoys taking time to learn about clients' lives in addition to their financial picture. His goal is to have broad conversations and build deep, lasting relationships while helping clients define and achieve their goals.

He believes a "client-first" mentality and sound planning integrated with portfolio construction are foundational to leading our Wealth Management Advisors in delivering successful outcomes for clients and growing the firm.