



Acquired Series 7, 63, and 66  
(Inactive)



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With more than 30 years of experience in the financial industry, Julie can serve as a strong resource to Sequoia's advisors and clients as a Senior Client Service Associate. She strives to identify, address and resolve client concerns quickly and effectively and work to ensure client satisfaction and retention by providing a superior level of customer service. With the ever-changing business, she is constantly growing and learning so she can provide proactive and productive support. Each day Julie supports our advisors with their business objectives with an unwavering commitment to building and maintaining client relationships.

Investment advisory services offered through Sequoia Financial Advisors, LLC, an SEC Registered Investment Advisor. Registration as an investment advisor does not imply a certain level of skill or training.

