



CERTIFIED FINANCIAL  
PLANNER™

Acquired Series 3 and 66  
registrations

Acquired Series 7 registration  
*(inactive)*

Florida State University,  
Bachelor of Science in  
Communications



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As a director in Sequoia's Private Client Services group, Michael specializes in working with a variety of individuals and business owners to help define and achieve their financial goals. His clients can expect a trusting relationship, superior communication, ongoing education and commitment along with a disciplined strategic approach to help achieve their full financial potential.

Michael takes pride in providing transparent advice that is tailored to align with each individual clients' best interests. His goal is to become a trusted resource to each client by providing them with clarity and confidence to rely on him for guidance in their personal, financial and professional success.

Investment advisory services offered  
through Sequoia Financial Advisors,  
LLC, an SEC Registered Investment

