CERTIFIED FINANCIAL PLANNER ™

Chartered Financial Consultant (ChFC®)

Maintains the Series 65 registration, The Uniform Combined State Law Examination

Acquired the Series 7, 24, 53 and 63 registrations *(inactive)*

Kent State University, B.S. in business administration

Serves on Fidelity National Advisory Board

Serves on BCI Board of Directors

Served on Schwab National Advisory Board

Served on ValMark Securities, Inc. National Advisory Board

SEQUOIA FINANCIAL GROUP

Thomas A. Haught, CFP®, ChFC®
President
216.774.1126 | thaught@sequoia-financial.com

As President and Founder of Sequoia, Tom's goal from the very beginning has been to structure the firm in a way that allows a unique team-based approach to financial planning services and client relationships. Tom firmly believes that building a team of talented professionals helps to ensure that the firm provides the best comprehensive wealth management services to the clients.

His daily responsibilities are divided between directing the firm, including participating on its investment committee, to establishing the firm's investment policies and strategies, and providing comprehensive financial planning for individuals and highly successful entrepreneurs. Tom has been fortunate for the past 25 years to have advised business owners on strategic growth planning for their ventures and to have assisted individuals with their retirement, investment, estate planning and family office needs. He truly enjoys the challenge of helping multi-generational family businesses and entrepreneurs sort out and plan for the most complex situations.