



Maintains Series 65

Walsh College, MSF

Walsh College, B.B.A. in
Finance

Baker College, Associate of
Business and Accounting



Richelle Durkin, MSF
Manager, Asset Management
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Richelle primarily interfaces with Sequoia's advisors and Client Service Associates to assist clients with asset management needs. She is a highly skilled professional who takes great pride in ensuring that accounts are managed in accordance with our client's goals. Clients can expect dedicated service, with great attention to detail and efficiency from Richelle. Her highest priority is exceeding clients' expectations when it comes to care and attention. She is highly responsive and works to minimize delays, helping clients reach their goals.

Her objective is to continue to evolve as an asset management professional, to continue to advance her skillset and to offer ever-improving levels of service and client satisfaction. Richelle hopes that her work will benefit the entirety of the Sequoia team and every client as an individual.

Investment advisory services offered through Sequoia Financial Advisors, LLC, an SEC Registered Investment Advisor. Registration as an investment advisor does not imply a certain level of skill or training.

