Chartered Financial Analyst (CFA®)

Acquired Series 7 and 63 designations (*inactive*)

Purdue University, B.A. in Management and Finance

Scott Berry, CFA®
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As vice president in Sequoia's Private Client Services Group, Scott works with a variety of individuals, families and organizations to help them achieve their financial goals. He strives to provide clients with a well-reasoned and disciplined investment approach, built around their risk tolerance and investment objectives. Scott's mission is to become a trusted advisor for each of the firm's clients that he works with. The most rewarding part of his job is all of the experiences he shares with clients while they work together towards achieving the client's financial goals.

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