



Financial Paraplanner Qualified Professional™

Series 7 (inactive) & Series 24 (inactive) Registrations

Florida International University, Bachelors in Business with a concentration in Marketing



Heather Walters, FPQP™

Senior Director, Asset Management

Senior Director, Armada

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As a Senior Director with the Asset Management team, my goal is to bring my 15 years of experience in the financial industry into every interaction. Having served in both client service and operations, I am uniquely positioned to offer insight and help improve processes that support efficiency in practice and excellence in the client experience.

As part of the Armada Program, I am responsible for managing the relationships of this multi-advisor solution offered to high-net-worth individuals, family offices, endowments, and foundations. Armada is simply one more way Sequoia can enhance the experience and service we offer our clients.

Sequoia's clients are our reason for existing and doing what is best for them is our primary goal. That's why I strive to give my personal best to our clients and our teams. Clients can expect hard work, positivity, and efficiency from me because I am passionate about helping them move toward their financial goals.

Investment advisory services offered through Sequoia Financial Advisors, LLC, an SEC Registered Investment Advisor. Registration as an investment advisor does not imply a certain level of skill or training.

