



Bowling Green State University,  
Bachelor of Arts in Liberal  
Studies

Defiance College, MBOL and  
MBA in Leadership



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As an Operations Analyst, Dustin is focused on a wide variety of Sequoia's investment operational functions, including reporting, trading and oversight, tracking, and rebalancing. He works with multiple departments and brings more than 20 years of operations knowledge and leadership into every interaction. He works to increase the efficiency of processes and tasks that streamline workflow and give Sequoia's advisory team more time to focus on serving clients.

Dustin is passionate about his work and strives for excellence in all he does. Clients and contacts can expect him to be present, thoughtful, and positive. Dustin considers working with the service teams to deliver Sequoia's mission to Enrich Lives™ fulfilling and purposeful. Guiding Sequoia's clients along the path that leads to the financial future they've imagined is the reason Sequoia exists, and the reason Dustin pursues the continual development of his craft.

Investment advisory services offered through Sequoia Financial Advisors, LLC, an SEC Registered Investment Advisor. Registration as an investment advisor does not imply a certain level of skill or training.

