CERTIFIED FINANCIAL PLANNER™

Miami University, B.S. in Organizational Leadership, B.A. in English Journalism

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As a financial advisor, Christopher works with individuals, families, and small business owners, helping them create a roadmap to identify what is truly important to them and then align their finances to meet those goals. His clients can expect their conversations to be about much more than just money. Christopher is committed to walking with his clients and their families on their journey to a fulfilling financial future.

Having experience in consumer banking, asset management, and all aspects of the wealth planning process helps him develop comprehensive financial plans that address all areas of a client's financial life. It is this diversity of experience that allows him to see a client's financial life holistically, appreciate their individual circumstances, and craft personalized solutions. It's his goal to help clients identify clear steps that move them from where they are now to where they want to be.

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