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Series 6, 26, and 63 registrations
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Member, Society of Financial
Services Professional –
Columbus Chapter (FSP)

Member, Worthington Estate
Planning Council

University of Toledo, Bachelor of
Business Administration in
Finance



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As the team leader for insurance advisors, Brad works with clients to develop creative insurance strategies that help protect their future and align with their financial plan. His team will design a customized insurance program personalized to a client's unique financial situation. His goal is to provide quality coverage with the best value available in the market.

More than 30 years of insurance industry experience provides Brad with a refined perspective in designing an insurance strategy that is tailored for a client's individual financial objectives. Clients who work with Brad can expect transparent communication, open dialogue, and a team dedicated to serving their best interests. His role is centered around helping clients protect what they have worked so hard to build and to leave a lasting legacy for the future. Brad cares deeply about what matters most to his clients.

Investment advisory services offered through Sequoia Financial Advisors, LLC, an SEC Registered Investment Advisor. Registration as an investment advisor does not imply a certain level of skill or training.

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