



Kent State University,
Bachelors of Business
Administration in Finance



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As a manager in our operations department Paige interacts with advisors and clients on a daily basis. It is her goal to work with the advisors to ensure that all of our clients' needs are met and to make sure that they have an excellent experience with our firm. Paige has a variety of responsibilities which include coordinating and processing paperwork, ongoing account maintenance, training new employees, and various project work.